

Exhibit “B”

TONAWANDA COKE CORPORATION
DISCLOSURE STATEMENT - CASH SOURCES
OCTOBER 18, 2018 - AUGUST 31, 2023

AUCTION PROCEEDS

EQUIPMENT AUCTION PROCEEDS 1ST	\$599,988.48	
EQUIPMENT AUCTION PROCEEDS 2ND	\$75,000.00	
LAND AUCTION PROCEEDS	\$50,000.00	
		\$724,988.48

BANKRUPTCY SUIT SETTLEMENTS

POWERS SETTLEMENT AMOUNT	\$425,000.00	
TAMROY INC SETTLEMENT AMOUNT	\$200,000.00	
		\$625,000.00

INSURANCE RETURNS

AFFINITY DISTRIBUTIONS & RETURNS	\$357,590.50	
HARTFORD WC RETRO REFUNDS	\$19,711.00	
LIBERTY MUTUAL WC RETRO REFUNDS	\$734.00	
		\$378,035.50

TAX REFUNDS

STATE OF NEW YORK AUDIT REFUND	\$26,222.20	
FEDERAL TAX SHARING REFUND	\$453,271.00	
PA DEPT OF REVENUE ACCOUNT REFUND	\$3,550.00	
2018 1ST QTR AMENDED EIT RETURN	\$8.85	
		\$483,052.05

RETAINER RETURNS

BUSINESS COUNSEL RETAINER RETURN	\$13,556.67	
CRIMINAL CASE RETAINER RETURN	\$9,160.00	
		\$22,716.67

OTHER SOURCES

AFFLIATE BALANCE	\$103,063.89	
EE ADVANCE RETURN	\$2,500.00	
METAVATION LLC BANKRUPTCY FINAL	\$50,760.35	
MISCELLANEOUS OTHER	\$114,550.24	
		\$270,874.48

TOTAL SOURCES		\$2,504,667.18
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ADMINISTRATIVE CLAIMS PAID

EPA ADMINISTRATIVE CLAIM SETTLEMENT	\$930,000.00	
NYS DOL ADMINISTRATIVE CLAIM SETTLEMENT	\$70,000.00	
VENDOR ADMINISTRATIVE CLAIM SETTLEMENT	\$42,741.86	
		\$1,042,741.86

BANKRUPTCY ADMINISTRATION USES

ADMINISTRATIVE EXPENSES	\$4,166.75	
AUCTION EXPENSES	\$10,500.00	
ACCOUNTING FEES - TAX RETURNS	\$38,091.68	
BANK FEES	\$35,064.46	
LEGAL FEES - BANKRUPTCY COUNSEL	\$254,000.94	
LEGAL FEES - CONFLICT COUNSEL	\$5,000.00	
MISCELLANEOUS OTHER	\$6,776.06	
U. S. TRUSTEE FEES	\$18,503.00	
		\$372,102.89

FACILITY SHUTDOWN USES

WAGES	\$168,923.68	
PAYROLL TAXES	\$68,003.67	
EMPLOYEE BENEFITS & OTHER	\$19,168.96	
SUPPLIES	\$10,652.11	
		\$266,748.42

TOTAL USES		\$1,681,593.17
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TCC - KEYBANK ACCOUNT & PETTY CASH		\$1,681,593.17
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